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*Counsel for the Board of Each of PG&E Corporation and
Pacific Gas and Electric Company and for Certain
Current and Former Independent Directors*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case
No. 19-30088 (DM).*

Bankruptcy Case
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF AMENDED
FIRST INTERIM FEE APPLICATION OF
SIMPSON THACHER & BARTLETT LLP
FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD JANUARY 29, 2019
THROUGH APRIL 30, 2019**

Hearing Date: March 25, 2020 at 10:00 a.m.
(Pacific Time)

Objection Deadline: March 18, 2020 at 4:00
p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on July 23, 2019, Simpson Thacher & Bartlett LLP
2 (“**Simpson Thacher**”), counsel for (i) the Board of Directors (the “**Board**”) of each of PG&E
3 Corporation and Pacific Gas and Electric Company, as the Board may be constituted from time
4 to time, and for the members of the Board from time to time in their capacities as members of the
5 Board, and (ii) certain current and former independent directors in their individual capacities
6 who serve or served as independent directors prior to and/or as of the Filing Date (each an
7 “**Independent Director**” and collectively, the “**Independent Directors**”), filed the *First Interim*
8 *Fee Application of Simpson Thacher & Bartlett LLP for Allowance and Payment of*
9 *Compensation and Reimbursement of Expenses for the Period January 29, 2019 Through April*
10 *30, 2019* [Docket No. 3157] (the “**First Interim Fee Application**”). As contemplated by the
11 *Fee Examiner Protocol for Chapter 11 Cases of PG&E Corporation and Pacific Gas and*
12 *Electric Company* [Docket No. 4473-1] filed on October 24, 2019, which was approved by this
13 Court pursuant to the *Amended Order Granting Fee Examiner’s Motion to Approve Fee*
14 *Procedures* entered on December 18, 2019 [Docket No. 5168] (as amended by the order entered
15 on January 30, 2020 [Docket No. 5572]) (the “**Revised Protocol**”), Simpson Thacher met and
16 conferred with Bruce A. Markell, the fee examiner for the Chapter 11 Cases (the “**Fee**
17 **Examiner**”) regarding the First Interim Fee Application. Based on those discussions, Simpson
18 Thacher and the Fee Examiner reached an agreement whereby the aggregate compensation and
19 reimbursement sought in the First Interim Fee Application will be voluntarily reduced by
20 \$82,000.

21 **PLEASE TAKE FURTHER NOTICE** that the First Interim Fee Application is hereby
22 amended to the extent of such reduction. Pursuant to section 2.4 of the Revised Protocol, the
23 signature below of Scott H. McNutt, counsel to the Fee Examiner, shall serve to indicate the Fee
24 Examiner has no remaining objections to the First Interim Fee Application.
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2 Dated: February 28, 2020

3 /s/ Jonathan C. Sanders

4 Jonathan C. Sanders

5 SIMPSON THACHER & BARTLETT LLP

6 *Counsel for the Board of Each of PG&E*
7 *Corporation and Pacific Gas and Electric*
8 *Company and for Certain Current and Former*
9 *Independent Directors*

10 /s/ Scott H. McNutt

11 Scott H. McNutt

12 *Counsel to the Fee Examiner*
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